# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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**Under the Securities Exchange Act of 1934** (Amendment No. 1)\*

# Byte Acquisition Corp. (Name of Issuer)

Class A ordinary shares, par value \$0.0001 (Title of Class of Securities)

> G1R25Q105 (CUSIP Number)

December 31, 2021 (Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☐ Rule 13d-1(b)

☑ Rule 13d-1(c)

☐ Rule 13d-1(d)

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

> (Continued on the Following Pages) (Page 1 of 8 Pages)

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

1.	NAMES OF REPORTING PERSONS				
	LINDEN CAPITAL L.P.				
2.					
3.	SEC USE ON	LY			
4.	CITIZENSHII	P OR	PLACE OF ORGANIZATION		
	Bermuda				
		5.	SOLE VOTING POWER		
N	UMBER OF		0		
	SHARES	6.	SHARED VOTING POWER		
BENEFICIALLY OWNED BY 1,878,289					
EACH 7. SOLE DISPOSITIVE POWER REPORTING					
K	PERSON 0				
	WITH: 8. SHARED DISPOSITIVE POWER				
	1,878,289				
9.	9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	1,878,289				
10.	. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES				
11.	. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
	5.6%				
12.	TYPE OF RE	POR	TING PERSON		
	PN				

I.	. NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)					
	LINDEN GP LLC					
3. S	SEC USE ONI	LY				
		OR	PLACE OF ORGANIZATION			
D	Delaware					
		5.	SOLE VOTING POWER			
NII IN	MDED OF		0			
NUMBER OF SHARES 6. SHARED VOTING POWER						
BENEFICIALLY OWNED BY 1,878,289						
EACH 7. SOLE DISPOSITIVE POWER						
	REPORTING PERSON 0					
	WITH: 8. SHARED DISPOSITIVE POWER					
	1,878,289					
9. A	9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
1	1,878,289					
	O. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES					
	5.6% 2. TYPE OF REPORTING PERSON					
12. T	I YPE OF REF	OR	TING PERSON			
H	HC					

1.	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	LINDEN ADVISORS LP				
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ☑ (b) □				
3.	SEC USE ON	LY			
4.	CITIZENSHI	POR	R PLACE OF ORGANIZATION		
	Delaware				
		5.	SOLE VOTING POWER		
N	NUMBER OF 0				
SHARES 6. SHARED VOTING POWER			SHARED VOTING POWER		
BENEFICIALLY OWNED BY 2,000,000					
EACH 7. SOLE DISPOSITIVE POWER REPORTING					
K	PERSON 0				
	WITH: 8. SHARED DISPOSITIVE POWER				
	2,000,000				
9.	O. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	2,000,000				
10.	O. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES				
11.					
	5.007				
12.	6.0% TYPE OF REPORTING PERSON				
	IA, PN				

1.	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	SIU MIN WONG				
2.					
3.	SEC USE ON	LY			
4.	CITIZENSHIE	OR	PLACE OF ORGANIZATION		
	China (Hong I	_			
		5.	SOLE VOTING POWER		
N	NUMBER OF 0				
SHARES BENEFICIALLY  6. SHARED VOTING POWER			SHARED VOTING FOWER		
OWNED BY 2,000,000					
EACH 7. SOLE DISPOSITIVE POWER REPORTING					
K	PERSON 0				
	WITH 8. SHARED DISPOSITIVE POWER				
	2,000,000				
9.	9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	2,000,000				
10.	, ,				
10.	January Bon				
11.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
	6.0%				
12.	TYPE OF REI	OR'	TING PERSON		
	IN, HC				

This Amendment No. 1 ("Amendment No. 1") is filed pursuant to Rule 13d-2(b) promulgated under the Securities Exchange Act of 1934, as amended, with respect to Class A ordinary shares, par value \$0.0001 (the "Shares"), of Byte Acquisition Corp. (the "Issuer") beneficially owned by the Reporting Persons specified herein as of December 31, 2021, and amends and supplements the Schedule 13G filed March 29, 2021 (the "Schedule 13G"). Except as set forth herein, the Schedule 13G is unmodified.

The names of the persons filing this statement on Amendment No. 1 are: Linden Capital L.P., a Bermuda limited partnership ("Linden Capital"), Linden Advisors LP, a Delaware limited partnership ("Linden Advisors"), Linden GP LLC, a Delaware limited liability company ("Linden GP"), and Mr. Siu Min (Joe) Wong ("Mr. Wong," and collectively, the "Reporting Persons").

#### Item 4. Ownership:

#### Item 4(a) Amount Beneficially Owned:

As of December 31, 2021, each of Linden Advisors and Mr. Wong may be deemed the beneficial owner of 2,000,000 Shares. This amount consists of 1,878,289 Shares held by Linden Capital and 121,711 Shares held by separately managed accounts. As of December 31, 2021, each of Linden GP and Linden Capital may be deemed the beneficial owner of the 1,878,289 Shares held by Linden Capital.

# Item 4(b) Percent of Class:

As of December 31, 2021, each of Linden Advisors and Mr. Wong may be deemed the beneficial owner of approximately 6.0% of Shares outstanding, and each of Linden GP and Linden Capital may be deemed the beneficial owner of approximately 5.6% of Shares outstanding. These percentages are based on 33,399,251 Shares outstanding based on disclosures by the issuer in its quarterly report on Form 10-Q filed on November 18, 2021

# Item 4(c) Number of Shares as to which such person has:

As of December 31, 2021:	
Linden Capital and Linden GP:	
(i) Sole power to vote or direct the vote:	0
(ii) Shared power to vote or direct the vote:	1,878,289
(iii) Sole power to dispose or direct the disposition of:	0
(iv) Shared power to dispose or direct the disposition of:	1,878,289

Linden Advisors and Mr. Wong:	
(i) Sole power to vote or direct the vote:	0
(ii) Shared power to vote or direct the vote:	2,000,000
(iii) Sole power to dispose or direct the disposition of:	0
(iv) Shared power to dispose or direct the disposition of:	2,000,000

# Item 5. Ownership of Five Percent or Less of a Class:

Not applicable.

# Item 10. Certification:

By signing below, the undersigned certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under Sec. 240.14a-11.

#### **SIGNATURES**

After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information with respect to it set forth in this statement is true, complete, and correct.

Dated: February 2, 2022

#### LINDEN CAPITAL L.P.

By: Linden GP LLC, its general partner

By: /S/ Saul Ahn

Saul Ahn,

Authorized Signatory

#### LINDEN GP LLC

By: /S/ Saul Ahn

Saul Ahn,

Authorized Signatory

#### LINDEN ADVISORS LP

By: /S/ Saul Ahn

Saul Ahn, General Counsel

#### SIU MIN WONG

By: /S/ Saul Ahn

Saul Ahn, Attorney-in-Fact for Siu Min Wong\*\*

<sup>\*\*</sup> Duly authorized under Siu Min Wong's Power of Attorney, dated June 10, 2019, incorporated herein by reference to Exhibit B of the statement on Schedule 13G filed by Linden Capital L.P. on June 19, 2019 in respect of its holdings in Haymaker Acquisition Corp II.