# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# **SCHEDULE 13G**

Under the Securities Exchange Act of 1934 (Amendment No. 1)\*

# Byte Acquisition Corp.

Class A Ordinary Shares, par value \$0.0001 per share (Title of Class of Securities)

> G1R25Q105 (CUSIP Number)

December 31, 2021 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- X Rule 13d-1(c)
- Rule 13d-1(d)
- The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(1)	(1) Names of reporting persons			
	Sculptor Capital LP			
(2)				
(3)	SEC use	only		
(4)				
	Delawar	e (5) Sole voting power		
N	mber of			
s ben	hares eficially ned by	(6) Shared voting power 1,374,202		
rep	each porting	(7)     Sole dispositive power		
	erson with:	0       (8)     Shared dispositive power		
(9)	Aggrage	1,374,202 te amount beneficially owned by each reporting person		
(9)	Aggrega	te anount benchelany owned by each reporting person		
(10)	1,374,202			
(10)	(10) Check if the aggregate amount in Row (9) excludes certain shares (see instructions)			
(11)	(11) Percent of class represented by amount in Row (9)			
(12)				
(12)	(12) Type of reporting person (see instructions)			
	IA			

(1) Names of reporting persons			
Sculptor Capital II LP			
(3)	SEC use	only	
	(4) Citizenship or place of organization Delaware		
	Delawart	(5) Sole voting power	
Numl	ber of	0	
sha	ares ficially	(6) Shared voting power	
owne	ed by	1,374,202	
repo	ach orting	(7) Sole dispositive power	
	rson ith:	0 (8) Shared dispositive power	
(9)	Aggregat	1,374,202 te amount beneficially owned by each reporting person	
	1,374,202         (10)       Check if the aggregate amount in Row (9) excludes certain shares (see instructions)		
(11)			
	(11) Percent of class represented by amount in Row (9)		
	4.11%       (12)     Type of reporting person (see instructions)		
	IA		

(1) Names of	of reporting persons			
	Sculptor Capital Holding Corp.         (2)       Check the appropriate box if a member of a group (see instructions)			
(a) []	(b) ⊠			
(3) SEC use	only			
(4) Citizens	hip or place of organization			
Delawar	e			
	(5) Sole voting power			
	0			
Number of shares	(6) Shared voting power			
beneficially	1,374,202			
owned by each	(7) Sole dispositive power			
reporting person				
with:	0       (8)     Shared dispositive power			
	(b) Shared dispositive power			
	1,374,202			
(9) Aggrega	te amount beneficially owned by each reporting person			
	1,374,202			
(10) Check if the aggregate amount in Row (9) excludes certain shares (see instructions)				
(11) Percent of class represented by amount in Row (9)				
	4.11%       (12)     Type of reporting person (see instructions)			
	reforming beroom (one monadories)			
CO				

(1) Names	s of reporting persons		
	or Capital Holding II LLC the appropriate box if a member of a group (see instructions)		
(2) Check			
(3) SEC u	se only		
(4) Citizer	nship or place of organization		
Delaw	are		
I	(5) Sole voting power		
	0		
Number of shares	(6) Shared voting power		
beneficially			
owned by each	1,374,202       (7)     Sole dispositive power		
reporting			
person with:			
	(8) Shared dispositive power		
	1,374,202		
(9) Aggre	gate amount beneficially owned by each reporting person		
1,374,	202		
<ul><li>(10) Check if the aggregate amount in Row (9) excludes certain shares (see instructions)</li></ul>			
(11) Percer	(11) Percent of class represented by amount in Row (9)		
4.11%			
(12) Type of	(12) Type of reporting person (see instructions)		
СО			

(1) Names	of reporting persons			
	Sculptor Capital Management, Inc.			
(2) Check t (a) $\Box$	<ul> <li>he appropriate box if a member of a group (see instructions)</li> <li>(b) ⊠</li> </ul>			
(a) 🗆				
(3) SEC us	e only			
(4) Citizens	ship or place of organization			
Delawa	re			
	(5) Sole voting power			
Number of	0           (6)         Shared voting power			
shares beneficially	(b) Shared voting power			
owned by	1,374,202			
each	(7) Sole dispositive power			
reporting person	0			
with:	(8) Shared dispositive power			
i	1,374,202			
(9) Aggreg	ate amount beneficially owned by each reporting person			
1,374,2	02			
<ul><li>(10) Check if the aggregate amount in Row (9) excludes certain shares (see instructions)</li></ul>				
(11) Percent	(11) Percent of class represented by amount in Row (9)			
4.11%				
CO				

(1) Names of reporting persons				
Sculptor Master Fund, Ltd.				
(2) Check the appropriate box if a member of a group (see instructions)				
(a) (b) 🖂				
(3) SEC use only				
(4) Citizenship or place of organization				
Cayman Islands				
(5) Sole voting power				
Number of (6) Shared voting power				
shares				
beneficially 700 720				
owned by 798,730				
each (7) Sole dispositive power				
reporting				
person with: (8) Shared dispositive power				
white				
798,730				
(9) Aggregate amount beneficially owned by each reporting person				
798.730				
(10) Check if the aggregate amount in Row (9) excludes certain shares (see instructions)				
(11) Demonst of along represented by amount in Day (0)				
(11) Percent of class represented by amount in Row (9)				
2.2007				
2.39%				
(12) Type of reporting person (see instructions)	(12) Type of reporting person (see instructions)			
CO				

(1)	(1) Names of reporting persons				
	Sculptor Special Funding, LP				
(2)	(2) Check the appropriate box if a member of a group (see instructions)				
	(a) 🗆	(b) 🗵			
(3)	SEC use	only			
(4)	Citizens	hip or place of organization			
(.)	CITIZETIS	in of prace of organization			
	Cayman	Jelande			
	Cayman	(5) Sole voting power			
		(3) Sole voling power			
Nu	mber of				
s	hares	(6) Shared voting power			
ben	eficially				
ow	ned by	798,730			
	each	(7) Sole dispositive power			
-	porting				
	erson	(8) Shared dispositive power			
	with:				
		798.730			
(9)	Aggrega	te amount beneficially owned by each reporting person			
	nggrega	a another benchestary owned by each reporting person			
	798,730				
(10)		the aggregate amount in Row (9) excludes certain shares (see instructions)			
(10)	Check II	the aggregate amount in Row (9) excludes certain snares (see instructions)			
(11)	(11) Percent of class represented by amount in Row (9)				
	2.39%				
(12)	(12) Type of reporting person (see instructions)				
	CO				
LL					

# CUSIP No. <u>G1R25Q105</u>

(1)	Names o	frepor	ting persons	
(-)				
Sculptor Credit Opportunities Master Fund, Ltd.				
(2) Check the appropriate box if a member of a group (see instructions)				
	(a) 🗆	(b)		
	and	1		
(3)	SEC use	only		
(4)	Citizensl	nip or j	place of organization	
	Cayman	Island	s	
		(5)	Sole voting power	
Nu	mber of			
	hares	(6)	Shared voting power	
	eficially			
	ned by each	(7)	206,131	
	orting	(7)	Sole dispositive power	
p	erson	(8)	Shared dispositive power	
v	with:	(0)		
			206,131	
(9)	Aggrega	te amo	unt beneficially owned by each reporting person	
(10)	206,131	4		
(10)	(10) Check if the aggregate amount in Row (9) excludes certain shares (see instructions)			
(11)	(11) Percent of class represented by amount in Row (9)			
	0.62%			
(12)	Type of	reporti	ng person (see instructions)	
	СО			
	0			

(1) Names of reporting persons			
	Sculptor	SC II LP	
(2)			
	(a) 🗆		
(3)	SEC use	only	
(4)	Citizensł	hip or place of organization	
	Delawar	e	
		(5) Sole voting power	
sl bene	nber of hares eficially	(6) Shared voting power	
	ned by each	307,381       (7)     Sole dispositive power	
rep	orting		
	erson vith:	(8) Shared dispositive power	
		307,381	
(9)	Aggrega	te amount beneficially owned by each reporting person	
	307,381		
(10)	(10) Check if the aggregate amount in Row (9) excludes certain shares (see instructions)		
(11)	(11) Percent of class represented by amount in Row (9)		
0.92%			
(12)	(12) Type of reporting person (see instructions)		
	СО		
	-		

(1)	Namaga	Francisting narround	
(1) Names of reporting persons			
	Sculptor	Enhanced Master Fund, Ltd.	
(2)		e appropriate box if a member of a group (see instructions)	
(2)	(a) []	(b) 🖾	
	()		
(3)	SEC use	only	
(5)	520 450		
(4)	Citizensł	nip or place of organization	
	Cayman		
		(5) Sole voting power	
Nun	nber of		
sł	hares	(6) Shared voting power	
	eficially		
	ned by	61,960	
	each orting	(7) Sole dispositive power	
	erson		
	vith:	(8) Shared dispositive power	
(0)			
(9)	Aggrega	te amount beneficially owned by each reporting person	
	61,960		
(10)		the aggregate amount in Row (9) excludes certain shares (see instructions)	
(10)	Check II	the approprie annount in Now (2) excludes contain shares (see instructions)	
(11)	(11) Percent of class represented by amount in Row (9)		
(11) Forein of class represented by allouin in Row (7)			
0.19%			
(12) Type of reporting person (see instructions)			
. ,	J.F		
	СО		
I			

- Sculptor Capital LP ("Sculptor"), a Delaware limited partnership, is the principal investment manager to a number of private funds and discretionary accounts (collectively, the "Accounts").
- Sculptor Capital II LP ("Sculptor-II"), a Delaware limited partnership that is wholly owned by Sculptor, also serves as the investment manager to certain of the Accounts. The Ordinary Shares reported in this Schedule 13G/A are held in the Accounts managed by Sculptor and Sculptor-II.
- Sculptor Capital Holding Corporation ("SCHC"), a Delaware corporation, serves as the general partner of Sculptor.
- Sculptor Capital Holding II LLC ("SCHC-II"), a Delaware limited liability company that is wholly owned by Sculptor, serves as the general
  partner of Sculptor-II.
- Sculptor Capital Management, Inc. ("SCU"), a Delaware limited liability company, is a holding company that is the sole shareholder of SCHC and the ultimate parent company of Sculptor and Sculptor-II.
- Sculptor Master Fund, Ltd. ("SCMF") is a Cayman Islands company. Sculptor is the investment adviser to SCMF.
- Sculptor Special Funding, LP ("NRMD") is a Cayman Islands exempted limited partnership that is wholly owned by SCMF.
- Sculptor Credit Opportunities Master Fund, Ltd. ("SCCO") is a Cayman Islands company. Sculptor is the investment adviser to SCCO.
- Sculptor SC II LP ("NJGC") is a Delaware limited partnership. Sculptor-II is the investment adviser to NJGC.
- Sculptor Enhanced Master Fund, Ltd. ("SCEN") is a Cayman Islands company. Sculptor is the investment adviser to SCEN.
- The address of the principal business offices of Sculptor.Sculptor-II, SCHC, SCHC-II, and SCU is 9 West 57 Street, 39 Floor, New York, NY 10019.
- The address of the registered offices of SCMF, SCEN, and SCCO is c/o State Street (Cayman) Trust, Limited, 1 Nexus Way—Suite #5203, PO Box 896, Helicona Courtyard, Camana Bay, Grand Cayman, KY1-1103, Cayman.
- The address of the registered office of NRMD is c/o MaplesFS Limited, P.O. Box 1093, Queensgate House, Grand Cayman, KY1-1102, Cayman Islands.
- The address of the registered office of NJGC is c/o The Corporation Trust Company1209 Orange Street, Wilmington DE 19801.

## Item 1(a) Name of issuer:

Byte Acquisition Corp., a Cayman Islands exempted company (the "Issuer")

Item 1(b) Address of issuer's principal executive offices:

445 Park Avenue, 9th Floor New York, NY 10022

# 2(a) Name of person filing:

Sculptor Capital LP

## 2(b) Address or principal business office or, if none, residence:

9 West 57th Street, New York, New York 10019

2(c) Citizenship:

Delaware

2(d) Title of class of securities:

# Class A Ordinary Shares, par value \$0.0001 per share (the "Ordinary Shares")

## 2(e) CUSIP No.: G1R25Q105

Item 3. If this statement is filed pursuant to §§240.13d–1(b) or 240.13d–2(b) or (c), check whether the person filing is a:

- (a)  $\square$  Broker or dealer registered under section 15 of the Act (15 U.S.C. 780);
- (b)  $\square$  Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c)  $\Box$  Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) D Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C 80a–8);
- (e)  $\Box$  An investment adviser in accordance with §240.13d–1(b)(1)(ii)(E);
- (f)  $\Box$  An employee benefit plan or endowment fund in accordance with 240.13d-1(b)(1)(ii)(F);
- (g)  $\Box$  A parent holding company or control person in accordance with 240.13d-1(b)(1)(ii)(G);
- (h) 🛛 A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j)  $\Box$  A non-U.S. institution in accordance with §240.13d–1(b)(1)(ii)(J);
- (k) Group, in accordance with §240.13d–1(b)(1)(ii)(K). If filing as anon-U.S. institution in accordance with §240.13d–1(b)(1)(ii)(J), please specify the type of institution:

# Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially owned: 1,374,202

(b) Percent of class: 4.11%

#### SCHEDULE 13G/A

(c) Number of shares as to which the person has:

- (i) Sole power to vote or to direct the vote $\underline{\mathbf{0}}$ .
- (ii) Shared power to vote or to direct the vote<u>1,374,202</u>
- (iii) Sole power to dispose or to direct the disposition of  $\underline{\mathbf{0}}$
- (iv) Shared power to dispose or to direct the disposition of 1,374,202

Sculptor and Sculptor-II serve as the principal investment managers to the Accounts and thus may be deemed beneficial owners of the Ordinary Shares in the Accounts managed by Sculptor and Sculptor-II. SCHC-II serves as the sole general partner of Sculptor-II and is wholly owned by Sculptor. SCHC serves as the sole general partner of Sculptor. As such, SCHC and SCHC-II may be deemed to control Sculptor as well as Sculptor-II and, therefore, may be deemed to be the beneficial owners of the Ordinary Shares reported in this Schedule 13G/A. SCU is the sole shareholder of SCHC, and, for purposes of this Schedule 13G/A, may be deemed a beneficial owner of the Ordinary Shares reported herein.

The percentages reported in this Schedule 13G/A have been calculated based upon 33,399,251 shares of the Issuer's Class A Ordinary Shares per the Issuer's Form 10-Q filed November 18, 2021.

*Item 5. Ownership of 5 Percent or Less of a Class. If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following*  $\boxtimes$ .

Dissolution of a group requires a response to this item.

#### Item 6. Ownership of More than 5 Percent on Behalf of Another Person.

See Item 4.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

N/A

Item 8. Identification and Classification of Members of the Group.

See Item 4.

- Item 9. Notice of Dissolution of Group.
- N/A

#### Item 10. Certifications

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect other than activities solely in connection with a nomination under §240.14a-11.

#### Signatures

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2022

# SCULPTOR CAPITAL LP

By: Sculptor Capital Holding Corporation, its General Partner Signature:/s/ Wayne Cohen Name: Wayne Cohen Title: President and Chief Operating Officer

#### SCULPTOR CAPITAL II LP

By: Sculptor Capital Holding II LLC, its General Partner By: Sculptor Capital LP, its Member By: Sculptor Capital Holding Corporation, its General Partner Signature:/s/ Wayne Cohen Name: Wayne Cohen Title: President and Chief Operating Officer

#### SCULPTOR CAPITAL HOLDING CORPORATION

Signature:/s/ Wayne Cohen Name: Wayne Cohen Title: President and Chief Operating Officer

#### SCULPTOR CAPITAL HOLDING II LLC

Signature:/s/ Wayne Cohen Name: Wayne Cohen Title: President and Chief Operating Officer

#### SCULPTOR CAPITAL MANAGEMENT, INC.

Signature:/s/ Wayne Cohen Name: Wayne Cohen Title: President and Chief Operating Officer

#### SCULPTOR MASTER FUND, LTD.

By: Sculptor Capital LP, its investment manager By: Sculptor Capital Holding Corporation, its General Partner Signature:/s/ Wayne Cohen Name: Wayne Cohen Title: President and Chief Operating Officer

#### SCULPTOR SPECIAL FUNDING, LP

By: Sculptor Capital LP, its investment manager By: Sculptor Capital Holding Corporation, its General Partner Signature:/s/ Wayne Cohen Name: Wayne Cohen Title: President and Chief Operating Officer

## SCULPTOR ENHANCED MASTER FUND, LTD.

By: Sculptor Capital LP, its Investment Manager By: Sculptor Capital Holding Corporation, its General Partner Signature:/s/ Wayne Cohen Name: Wayne Cohen Title: President and Chief Operating Officer

#### SCULPTOR CREDIT OPPORTUNITIES MASTER FUND, LTD.

By: Sculptor Capital LP, its Investment Manager By: Sculptor Capital Holding Corporation, its General Partner Signature:/s/ Wayne Cohen Name: Wayne Cohen Title: President and Chief Operating Officer

#### SCULPTOR SC II LP

By: Sculptor Capital II LP, its Investment Manager By: Sculptor Capital Holding II LLC, its General Partner By: Sculptor Capital LP, its Member By: Sculptor Capital Holding Corporation, its General Partner Signature:/s/ Wayne Cohen Name: Wayne Cohen Title: President and Chief Operating Officer