

OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * <u>Byte Holdings LP</u> (Last) (First) (Middle) C/O BYTE ACQUISITION CORP. 445 PARK AVENUE, 9TH FLOOR (Street) NEW YORK NY 10022 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>BYTE Acquisition Corp. [BYTS]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) <input checked="" type="checkbox"/> Other (specify below) Director by Deputization
	3. Date of Earliest Transaction (Month/Day/Year) 03/27/2023	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person
Rule 10b5-1(c) Transaction Indication <input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class A Ordinary Shares, par value \$0.0001 per share	03/27/2023		C		8,092,313	A	(1)	8,092,313	D ⁽³⁾⁽⁴⁾⁽⁵⁾	
Class A Ordinary Shares, par value \$0.0001 per share								1,030,000 ⁽⁶⁾	D ⁽³⁾⁽⁴⁾⁽⁵⁾	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Class B Ordinary Shares, par value \$0.0001 per share	(1)	03/27/2023		C			8,092,313	(2)	(2)	Class A Ordinary Shares	8,092,313	\$0.00 ⁽¹⁾	0	D ⁽³⁾⁽⁴⁾⁽⁵⁾	

1. Name and Address of Reporting Person * <u>Byte Holdings LP</u> (Last) (First) (Middle) C/O BYTE ACQUISITION CORP. 445 PARK AVENUE, 9TH FLOOR (Street) NEW YORK NY 10022 (City) (State) (Zip)
1. Name and Address of Reporting Person * <u>Byte Holdings GP Corp.</u> (Last) (First) (Middle) C/O BYTE ACQUISITION CORP. 445 PARK AVENUE, 9TH FLOOR (Street) NEW YORK NY 10022 (City) (State) (Zip)

1. Name and Address of Reporting Person *		
Komissarov Vadim		
(Last)	(First)	(Middle)
C/O BYTE ACQUISITION CORP 445 PARK AVENUE, 9TH FLOOR		
(Street)		
NEW YORK	NY	10022
(City)		
(State)	(Zip)	

1. Name and Address of Reporting Person *		
Rozengarten Kobi		
(Last)	(First)	(Middle)
C/O BYTE ACQUISITION CORP. 445 PARK AVENUE, 9TH FLOOR		
(Street)		
NEW YORK	NY	10022
(City)		
(State)	(Zip)	

Explanation of Responses:

- In accordance with the amended and restated memorandum and articles of association, as amended (the "Articles") of BYTE Acquisition Corp. (the "Issuer"), the Reporting Person elected to convert its Class B ordinary shares, par value \$0.0001 per share (the "Class B Shares"), into Class A ordinary shares, par value \$0.0001 per share (the "Class A Shares") on a one-for-one basis for no consideration.
- Pursuant to the Articles, the Class B Shares had no expiration date and were voluntarily convertible into shares of Class A Shares at the Reporting Persons' election at any time and automatically convertible into Class A Shares at the time of the closing of the Issuer's initial business combination, in each case on a one-for-one basis, subject to adjustment.
- This form is being filed by the following reporting persons: Byte Holdings LP (the "Sponsor") and each of Byte Holdings GP Corp., Vadim Komissarov and Kobi Rozengarten (and together with the Sponsor, the "Reporting Persons"). Because of the relationships among the Reporting Persons described in footnote 4, the Reporting Persons may be deemed to beneficially own the securities reported herein to the extent of their respective pecuniary interests. Each Reporting Person disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein, if any.
- The securities are held directly by the Sponsor and the members of BYTE Acquisition Corp.'s management team are among the limited partners of the Sponsor. Byte Holdings GP Corp. is the general partner of the Sponsor, and Kobi Rozengarten and Vadim Komissarov are the sole directors of Byte Holdings GP Corp. and share voting and investment discretion with respect to the ordinary shares held of record by the Sponsor.
- Pursuant to Rule 16a-1(a)(4) under the Exchange Act, this filing shall not be deemed an admission that the Reporting Person is, for purposes of Section 16 of the Exchange Act or otherwise, the beneficial owner of any equity securities in excess of its respective pecuniary interests.
- Includes securities underlying 1,030,000 units of the Issuer. Each unit consists of one Class A Share and one-half of one warrant, with each whole warrant exercisable to purchase one Class A Share beginning 30 days after the completion of the Issuer's initial business combination.

Remarks:

See Exhibit 99.1 - Joint Filer Information, which is incorporated herein by reference and describes in further detail the relationships of the Reporting Persons to the Issuer.

/s/ Audrey Bae, Attorney-in-Fact for Byte Holdings LP	05/08/2023
/s/ Audrey Bae, Attorney-in-Fact for Byte Holdings GP Corp.	05/08/2023
/s/ Audrey Bae, Attorney-in-Fact for Vadim Komissarov	05/08/2023
/s/ Audrey Bae, Attorney-in-Fact for Kobi Rozengarten	05/08/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Joint Filer Information

Name of Joint Filer:	Byte Holdings LP
Address of Joint Filer:	c/o BYTE Acquisition Corp. 445 Park Avenue, 9th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	10% Owner, Director by Deputization
Issuer Name and Ticker or Trading Symbol:	BYTE Acquisition Corp. [BYTS]
Date of Event Requiring Statement: (Month/Day/Year):	03/27/2023
Name of Joint Filer:	Byte Holdings GP Corp.
Address of Joint Filer:	c/o BYTE Acquisition Corp. 445 Park Avenue, 9th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	10% Owner
Issuer Name and Ticker or Trading Symbol:	BYTE Acquisition Corp. [BYTS]
Date of Event Requiring Statement: (Month/Day/Year):	03/27/2023
Name of Joint Filer:	Vadim Komissarov
Address of Joint Filer:	c/o BYTE Acquisition Corp. 445 Park Avenue, 9th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director, 10% Owner
Issuer Name and Ticker or Trading Symbol:	BYTE Acquisition Corp. [BYTS]
Date of Event Requiring Statement: (Month/Day/Year):	03/27/2023
Name of Joint Filer:	Kobi Rozengarten
Address of Joint Filer:	c/o BYTE Acquisition Corp. 445 Park Avenue, 9th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director, Officer (Executive Chairman), 10% Owner
Issuer Name and Ticker or Trading Symbol:	BYTE Acquisition Corp. [BYTS]
Date of Event Requiring Statement: (Month/Day/Year):	03/27/2023