## **UNITED STATES**

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

 Effectiveness Date:
 January 31, 2025 4:00 P.M.

 Form:
 S-3

 CIK:
 0001842566

 Company Name:
 Airship AI Holdings, Inc.

 File Number:
 333-284462